



## **MEDICAL/DENTAL HISTORY FORM – PATIENTS AGE 18 AND OVER**

### **PATIENT**

Date: \_\_\_\_\_

Patient's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Prefers To Be Called: \_\_\_\_\_ Occupation: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Sex: ☐ Male ☐ Female Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

E-mail: \_\_\_\_\_

Home Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

*Appointment Reminders:* ☐ Text ☐ Phone ☐ E-mail Number/E-mail: \_\_\_\_\_

### **DENTIST**

Patient's Dentist: \_\_\_\_\_ City, State: \_\_\_\_\_

Date of Last Exam/Cleaning: \_\_\_\_\_ Is there any work to be completed at this time? ☐ Yes ☐ No

If "Yes," please explain: \_\_\_\_\_

### **GENERAL INFORMATION**

What concerns you most about your teeth? \_\_\_\_\_

How do you feel about orthodontic treatment? \_\_\_\_\_

How often do you brush? \_\_\_\_\_ Floss? \_\_\_\_\_

Who suggested that you might need orthodontic treatment? \_\_\_\_\_

How did you hear about our office (e.g. dentist referral, drive-by, internet)? \_\_\_\_\_

Describe any previous orthodontic treatment/consultations: \_\_\_\_\_

Have any family members been treated in this office? \_\_\_\_\_

## FINANCIAL RESPONSIBILITY

Who is financially responsible for this account? \_\_\_\_\_

Home Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

E-mail: \_\_\_\_\_ Social Security # \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_

Who will be responsible for bringing the patient to orthodontic appointments? \_\_\_\_\_

## DENTAL INSURANCE

Primary Policy Holder's Full Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_ Relationship to Patient: \_\_\_\_\_

Home Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Secondary Policy Holder's Full Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_ Relationship to Patient: \_\_\_\_\_

Home Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

## PHYSICIAN

Patient's Physician: \_\_\_\_\_ City, State: \_\_\_\_\_

Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Other current health care providers: \_\_\_\_\_

\_\_\_\_\_

## MEDICAL HISTORY

**A thorough medical history is essential to a complete orthodontic evaluation. Your answers are completely confidential. For the following questions, please mark yes, no, or don't know/understand (dk/u).**

**Now or in the past, have you had:**

- ☐ yes ☐ no ☐ dk/u Birth defects or hereditary problems?
- ☐ yes ☐ no ☐ dk/u Bone fractures, or major injuries?
- ☐ yes ☐ no ☐ dk/u Any injuries to face, head, or neck?
- ☐ yes ☐ no ☐ dk/u Arthritis or joint problems?
- ☐ yes ☐ no ☐ dk/u Cancer or tumors?
- ☐ yes ☐ no ☐ dk/u Radiation treatment or chemotherapy?
- ☐ yes ☐ no ☐ dk/u Endocrine or thyroid problems?
- ☐ yes ☐ no ☐ dk/u Diabetes or low sugar?
- ☐ yes ☐ no ☐ dk/u Kidney problems?
- ☐ yes ☐ no ☐ dk/u Immune system problems?
- ☐ yes ☐ no ☐ dk/u History of osteoporosis?
- ☐ yes ☐ no ☐ dk/u Gonorrhea, syphilis, herpes, other STDs?
- ☐ yes ☐ no ☐ dk/u AIDS or HIV positive?
- ☐ yes ☐ no ☐ dk/u Hepatitis, jaundice, or other liver problems?
- ☐ yes ☐ no ☐ dk/u Polio, mononucleosis, tuberculosis, pneumonia?
- ☐ yes ☐ no ☐ dk/u Seizures, fainting spells, neurologic problem?
- ☐ yes ☐ no ☐ dk/u Mental health disturbance or depression?
- ☐ yes ☐ no ☐ dk/u History of eating disorder (anorexia, bulimia)?
- ☐ yes ☐ no ☐ dk/u Frequent headaches or migraines?
- ☐ yes ☐ no ☐ dk/u High or low blood pressure?
- ☐ yes ☐ no ☐ dk/u Excessive bleeding or bruising tendency, anemia?
- ☐ yes ☐ no ☐ dk/u Chest pain, shortness of breath, swollen ankles?
- ☐ yes ☐ no ☐ dk/u Heart defects, heart murmur, rheumatic heart disease?
- ☐ yes ☐ no ☐ dk/u Angina, arteriosclerosis, stroke, or heart attack?
- ☐ yes ☐ no ☐ dk/u Skin disorder (other than common acne)?
- ☐ yes ☐ no ☐ dk/u A poorly balanced diet?
- ☐ yes ☐ no ☐ dk/u Vision, hearing, or speech problems?
- ☐ yes ☐ no ☐ dk/u Frequent ear infections, throat infections, or colds?
- ☐ yes ☐ no ☐ dk/u Asthma, sinus problems, hay fever?
- ☐ yes ☐ no ☐ dk/u Tonsil or adenoid condition?
- ☐ yes ☐ no ☐ dk/u Frequent mouth breathing?
- ☐ yes ☐ no ☐ dk/u Has your child ever taken IV bisphosphonates, such as Zometa (zoledronic acid), Aredia (pamidronate), Didronel (etidronate) for bone disorders or cancer?
- ☐ yes ☐ no ☐ dk/u Has your child ever taken oral bisphosphonate, such as Fosamax (alendronate), Actonel (risedronate), Boniva (etidronate) for bone disorders?

**Have you had allergies or reactions to any of the following?**

- ☐ yes ☐ no ☐ dk/u Local anesthetics (e.g. novocaine, lidocaine)
- ☐ yes ☐ no ☐ dk/u Latex (gloves, balloons)
- ☐ yes ☐ no ☐ dk/u Aspirin
- ☐ yes ☐ no ☐ dk/u Ibuprofen (Motrin, Advil)
- ☐ yes ☐ no ☐ dk/u Penicillin
- ☐ yes ☐ no ☐ dk/u Other antibiotics
- ☐ yes ☐ no ☐ dk/u Metals (jewelry, clothing snaps)
- ☐ yes ☐ no ☐ dk/u Acrylics
- ☐ yes ☐ no ☐ dk/u Plant pollens
- ☐ yes ☐ no ☐ dk/u Animals
- ☐ yes ☐ no ☐ dk/u Foods
- ☐ yes ☐ no ☐ dk/u Other substances

## DENTAL HISTORY

**Now or in the past, have you had:**

- ☐ yes ☐ no ☐ dk/u Erupting teeth very early or very late?
- ☐ yes ☐ no ☐ dk/u Primary (baby) teeth removed?
- ☐ yes ☐ no ☐ dk/u Permanent or extra (supernumerary) teeth removed?
- ☐ yes ☐ no ☐ dk/u Supernumerary (extra) or congenitally missing teeth?
- ☐ yes ☐ no ☐ dk/u Chipped or injured permanent teeth?
- ☐ yes ☐ no ☐ dk/u Any sensitive or sore teeth?
- ☐ yes ☐ no ☐ dk/u Any lost or broken fillings?
- ☐ yes ☐ no ☐ dk/u Jaw fractures, cysts, infections?
- ☐ yes ☐ no ☐ dk/u Any teeth treated with root canals or pulpotomies?
- ☐ yes ☐ no ☐ dk/u Frequent canker sores or cold sores?
- ☐ yes ☐ no ☐ dk/u History of speech problems or speech therapy?
- ☐ yes ☐ no ☐ dk/u Difficulty breathing through nose?
- ☐ yes ☐ no ☐ dk/u Mouth breathing habit or snoring at night?
- ☐ yes ☐ no ☐ dk/u History of speech problems?
- ☐ yes ☐ no ☐ dk/u Frequent oral habits (sucking finger, chewing pen)?
- ☐ yes ☐ no ☐ dk/u Teeth causing irritation to lip, cheek, or gums?
- ☐ yes ☐ no ☐ dk/u Tooth-grinding or clenching?
- ☐ yes ☐ no ☐ dk/u Clicking, locking in jaw joints?
- ☐ yes ☐ no ☐ dk/u Soreness in jaw muscles or face muscles?
- ☐ yes ☐ no ☐ dk/u Treatment for "TMJ" or "TMD" problems?
- ☐ yes ☐ no ☐ dk/u Any broken or missing fillings?
- ☐ yes ☐ no ☐ dk/u Any trouble with previous dental treatment?
- ☐ yes ☐ no ☐ dk/u A diagnosis of gum disease?

## PATIENT HEALTH INFORMATION

Do you think that any of your activities affect your face, teeth, or jaws? \_\_\_\_\_

List any medications, nutritional supplements, herbal medications, or non-prescription medicines, including fluoride supplements that you take:

Medication: \_\_\_\_\_ Taken For: \_\_\_\_\_

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Medication: \_\_\_\_\_ Taken For: \_\_\_\_\_

Do you take antibiotic pre-medication before any dental procedures? ☐ Yes ☐ No

Do you currently have (or have ever had) a substance abuse problem? ☐ Yes ☐ No

Do you chew or smoke tobacco? \_\_\_\_\_

Have you noticed any unusual changes in your face or jaws? \_\_\_\_\_

Any other physical problems? \_\_\_\_\_

## FAMILY MEDICAL HISTORY

Have your parents or siblings had any of the following health problems? If so, please explain:

Bleeding disorders: \_\_\_\_\_ Unusual dental problems: \_\_\_\_\_

Diabetes: \_\_\_\_\_ Jaw size imbalance: \_\_\_\_\_

Arthritis: \_\_\_\_\_ Other conditions: \_\_\_\_\_

## RELEASE AND WAIVER

I will not hold my orthodontist or any member of his staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my medical or dental health.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I authorize release of any information regarding my orthodontic treatment to my dental and/or medical insurance company.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_