



## **MEDICAL/DENTAL HISTORY FORM – PATIENTS UNDER AGE 18**

### **PATIENT**

Date: \_\_\_\_\_

Patient's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ MI: \_\_\_\_\_

Prefers To Be Called: \_\_\_\_\_ Hobbies/Activities: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Sex: ☐ Male ☐ Female Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

School: \_\_\_\_\_ Grade: \_\_\_\_\_ E-mail: \_\_\_\_\_

Home Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_

Patient's Cell Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ (Optional)

Appointment Reminders: ☐ Text ☐ Phone ☐ E-mail Number/E-mail: \_\_\_\_\_

### **PARENT/GUARDIAN**

Legal Guardian(s): \_\_\_\_\_

Patient lives with (*check all that apply*): ☐ Mother ☐ Father ☐ Stepmother ☐ Stepfather  
☐ Grandparent(s) ☐ Other: \_\_\_\_\_

Father's Full Name: \_\_\_\_\_ Title: ☐ Mr. ☐ Dr. ☐ Other: \_\_\_\_\_

Occupation: \_\_\_\_\_ E-mail: \_\_\_\_\_

Home Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_  
(if different)

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
(if different)

Mother's Full Name: \_\_\_\_\_ Title: ☐ Mrs. ☐ Ms. ☐ Dr. ☐ Other: \_\_\_\_\_

Occupation: \_\_\_\_\_ E-mail: \_\_\_\_\_

Home Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_  
(if different)

Home Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
(if different)

### **DENTIST**

Patient's Dentist: \_\_\_\_\_ City, State: \_\_\_\_\_

Date of Last Exam/Cleaning: \_\_\_\_\_ Is there any work to be completed at this time? ☐ Yes ☐ No

If "Yes," please explain: \_\_\_\_\_

## GENERAL INFORMATION

What concerns *you* most about your child's teeth? \_\_\_\_\_

What concerns *your child* most about his/her teeth? \_\_\_\_\_

How does your child feel about orthodontic treatment? \_\_\_\_\_

How often does your child brush? \_\_\_\_\_ Floss: \_\_\_\_\_

Who suggested that your child might need orthodontic treatment? \_\_\_\_\_

How did you hear about our office (e.g. dentist referral, drive-by, internet)? \_\_\_\_\_

Describe any previous orthodontic treatment/consultations: \_\_\_\_\_

Have any family members been treated in this office? \_\_\_\_\_

## FINANCIAL RESPONSIBILITY

Who is financially responsible for this account? \_\_\_\_\_

Home Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

E-mail: \_\_\_\_\_ Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Who will be responsible for bringing the patient to orthodontic appointments? \_\_\_\_\_

## DENTAL INSURANCE

Primary Policy Holder's Full Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Home Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

Secondary Policy Holder's Full Name: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Social Security # \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Home Address: \_\_\_\_\_ City, State, ZIP: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Cell Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_

## PHYSICIAN

Patient's Physician: \_\_\_\_\_ City, State: \_\_\_\_\_

Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Other current health care providers: \_\_\_\_\_

## MEDICAL HISTORY

**A thorough medical history is essential to a complete orthodontic evaluation. Your answers are completely confidential. For the following questions, please mark yes, no, or don't know/understand (dk/u).**

**Now or in the past, has your child had:**

- |  |   |
|--|---|
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Birth defects or hereditary problems?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Bone fractures, or major injuries?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any injuries to face, head, or neck?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Arthritis or joint problems?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Cancer or tumors?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Radiation treatment or chemotherapy?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Endocrine or thyroid problems?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Diabetes or low sugar?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Kidney problems?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Immune system problems?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | History of osteoporosis?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Gonorrhea, syphilis, herpes, other STDs?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | AIDS or HIV positive?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Hepatitis, jaundice, or other liver problems?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Polio, mononucleosis, tuberculosis, pneumonia?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Seizures, fainting spells, neurologic problem?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Mental health disturbance or depression?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | History of eating disorder (anorexia, bulimia)?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Frequent headaches or migraines?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | High or low blood pressure?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Excessive bleeding or bruising tendency, anemia?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Chest pain, shortness of breath, swollen ankles?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Heart defects, heart murmur, rheumatic heart disease?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Angina, arteriosclerosis, stroke, or heart attack?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Skin disorder (other than common acne)?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | A poorly balanced diet?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Vision, hearing, or speech problems?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Frequent ear infections, throat infections, or colds?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Asthma, sinus problems, hay fever?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Tonsil or adenoid condition?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Frequent mouth breathing?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Has your child ever taken IV bisphosphonates, such as Zometa (zoledronic acid), Aredia (pamidronate), Didronel (etidronate) for bone disorders or cancer? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Has your child ever taken oral bisphosphonate, such as Fosamax (alendronate), Actonel (risedronate), Boniva (etidronate) for bone disorders?              |

**Has your child had allergies or reactions to any of the following?**

- |  |   |
|--|---|
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Local anesthetics (e.g. novocaine, lidocaine) |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Latex (gloves, balloons)                      |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Aspirin                                       |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Ibuprofen (Motrin, Advil)                     |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Penicillin                                    |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Other antibiotics                             |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Metals (jewelry, clothing snaps)              |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Acrylics                                      |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Plant pollens                                 |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Animals                                       |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Foods   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Other substances                              |

## DENTAL HISTORY

**Now or in the past, has the child had:**

- |  |  |
|--|--|
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Erupting teeth very early or very late?              |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Primary (baby) teeth removed?                        |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Permanent or extra (supernumerary) teeth removed?    |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Supernumerary (extra) or congenitally missing teeth? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Chipped or injured permanent teeth?                  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any sensitive or sore teeth?                         |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any lost or broken fillings?                         |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Jaw fractures, cysts, infections?                    |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any teeth treated with root canals or pulpotomies?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Frequent canker sores or cold sores?                 |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | History of speech problems or speech therapy?        |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Difficulty breathing through nose?                   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Mouth breathing habit or snoring at night?           |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | History of speech problems?                          |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Frequent oral habits (sucking finger, chewing pen)?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Teeth causing irritation to lip, cheek, or gums?     |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Tooth-grinding or clenching?                         |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Clicking, locking in jaw joints?                     |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Soreness in jaw muscles or face muscles?             |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Treatment for "TMJ" or "TMD" problems?               |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any broken or missing fillings?                      |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any trouble with previous dental treatment?          |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | A diagnosis of gum disease?                          |

## PATIENT HEALTH INFORMATION

Do you think that any of your child's activities affect his/her face, teeth, or jaws? \_\_\_\_\_

\_\_\_\_\_  
List any medications, nutritional supplements, herbal medications, or non-prescription medicines, including fluoride supplements that your child takes:

Medication: \_\_\_\_\_ Taken For: \_\_\_\_\_

Medication: \_\_\_\_\_ Taken For: \_\_\_\_\_

Medication: \_\_\_\_\_ Taken For: \_\_\_\_\_

Does your child take antibiotic pre-medication before any dental procedures? ☐ Yes ☐ No

Does the patient currently have (or has ever had) a substance abuse problem? ☐ Yes ☐ No

Does your child chew or smoke tobacco? \_\_\_\_\_

Have you noticed any unusual changes in your child's face or jaws? \_\_\_\_\_

Any other physical problems? \_\_\_\_\_

## FAMILY MEDICAL HISTORY

Have the parents or siblings ever had any of the following health problems? If so, please explain:

Bleeding disorders: \_\_\_\_\_ Unusual dental problems: \_\_\_\_\_

Diabetes: \_\_\_\_\_ Jaw size imbalance: \_\_\_\_\_

Arthritis: \_\_\_\_\_ Other conditions: \_\_\_\_\_

## RELEASE AND WAIVER

I will not hold my orthodontist or any member of his staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my child's medical or dental health.

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I authorize release of any information regarding my child's orthodontic treatment to my dental and/or medical insurance company.

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_